

ADVANCED TECHNOLOGY

BRAND PRESENTATION 2019





About Action

- The business of Action S.A. is based on distribution in its broadest sense. Initially, we distributed IT equipment; later, we added home electronics, household appliances and mobile communications equipment. The company has been growing dynamically for years to become one of the biggest players in its industry. In 2006, in order to obtain funds for further growth, it made its debut on the Warsaw Stock Exchange. It was recognised as the best debut in the previous year by the "Gazeta Giełdy Parkiet" journal.
- Today, Action is much more than an IT distributor. Following world trends on the distribution market, our company is changing its strategy and evolving into a large commercial group, whose business is based on three pillars: consumer products, value added distribution, and strong own-brands. In the consumer segment, Action focuses on delivering consumer products at the best prices to all its sale channels. The value added distribution segment is centred around cooperation with resellers and integrators. It is operated by Action Business Center, which organises various workshops and training sessions. The third pillar is constituted by the sale of products marketed under Action own-brands: Activejet, Actis, and Actina. They have a very strong position on the Polish market in their segments.







ACTION S.A.

Action S.A. is a distribution company and an entity responsible for the overall management of ACTION Capital Group. It started its activity in 1991 from trading in software and computer peripherals. Gradually, the company's offer expanded to include further categories related to the broadly understood IT, later also household appliances, audio/video devices and GSM equipment. In 2006, ACTION made its debut on the Warsaw Stock Exchange, and the "Parkiet" newspaper named its debut the best in that year. Over time, in order to adapt the business to the changing market, more product categories were included in the company's portfolio, including children's products, toys, cosmetics and power tools. Thanks to this, after more than 25 years, Action is a huge commercial group that offers more than 30,000 products.

ACTIONMED

Actionmed is a company dealing in the distribution of specialized medical devices. Its portfolio includes products and solutions from the world's largest producers, including Siemens, Sony, Carefusion, WDM and Farmadosis. The Actionmed offer is built around two main areas: imaging diagnostics and automated drug distribution systems. A team of highly qualified engineers is responsible for the professional support of their clients at every stage of cooperation.







Active&Food

Action (Guangzhu) Trading Ltd.Co is a company that exports Polish food products to China. It is registered in the NANSHA Economic Zone, and its operations and commercial office is located in the city center of Guangzhou. Action Trading has all the necessary Chinese import/export and sales permits of all food products in China, including a license for marketing salt and alcohol. On the Chinese market, the company cooperates with local distributors and large Chinese and international retail chains, to which it sells products bearing the brands of Polish producers and its own.

CloudTeam

CloudTeam is one of the leading IT training companies in Poland specializing in Cloud Computing, both in the field of consulting and training services. Operating throughout Poland, it provides authorized Amazon Web Services training (AWS) for ClOs, architects, system operators and programmers. The scope of services also includes technologies such as Microsoft Azure, Office365, Google Cloud Platform, G Suite, and other solutions offered by Microsoft, Citrix, Comptia and Veeam.

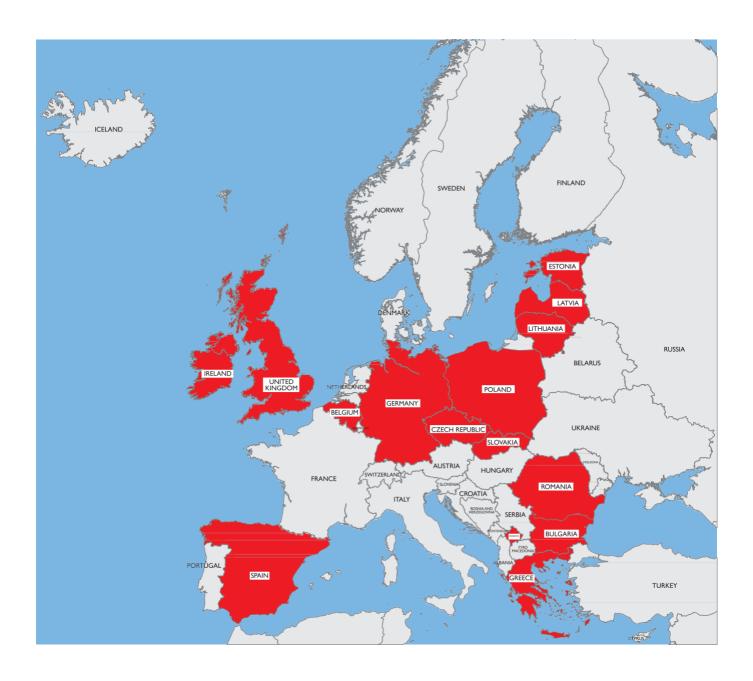
Action Games Lab

Action Games Lab is a company that produces games for mobile devices. Its creators are experts in the gaming and IT industry and a team of specialized employees who combine their passions with innovative technologies. Using their experience, which is recognized by the most demanding enthusiasts of multimedia entertainment, the company, apart from game projects, plans to engage in the broadly understood multimedia entertainment, available on all platforms.





Activejet in Europe







European brand

- **European Brand.** Registration of Activejet European Trademark in OHIM Madrid system under the number 005790332 and 007605728 for most trademark classes. OHIM (The Office for Harmonisation in the Internal Market) protects intellectual property within the European Union.
- **ISO Certificates** for products and on-site production processes issued by BSI, a British multinational company.
- **Certificates of product** performance and monitoring of production processes and quality tests issued by German TUV Rheinland (T+M certificate) with its registered office in Poland.
- The certificate is attached to all packaging.
- **Components** used in the manufacturing process are mostly made in Europe, for example OEM empty heads and ink and top-quality ink from Germany. Components used to manufacture toners are imported from countries such as Japan.
- **Our modern Logistics Centre** (TOP 3 in Europe) is located in Poland, enabling us to deliver products to any location in Europe and around the world.
- Technological and legal modifications of products related to patents.
- Unique product documentation related to efficiency tests conducted by accredited laboratories.
- Advanced chip technology.



Activejet





Trends and shares H1 2019

INK TONERS

Quantitative shares:

- Share of ACJ / ACS inks **33.0%**, No. 3 Blackpoint + PRINTE in total **11.2%**
- Share of ACJ / ACS toners 27.5%, No. 3
 Blackpoint + Printe 13.4%, No. 4 Pryzmat 11.1%
- Value convertible market y / y H1 2019
- <u>Ink 3.9%</u>
- <u>Toners</u> 4.5%
- <u>Total 4.5%</u>
- <u>OEM by value y / y H1 2019</u>
- <u>Cartridges + toners + 3.7%</u>
- <u>Market partitioning in quantity</u>: **46.8%** up to (53.2% OEM)
- <u>Market sharing in value</u>: **26.1%** up to (73.9% OEM)









Market research

Market research conducted by the Jagiellonian University in Cracow with a sample of 9,499 persons. All genuine and substitute brands were considered in the research.

Category: Printer consumables

What made the Activejet brand recognized for Quality Leader? (respondents' answers)

Why:

- The most recognisable.
- The product is easily available at a favourable price.
- Great products, cheap and tested.



| Wiek | Ogółem | Kobiety | Mężczyźni |
|-----------|--------------|---------|-----------|
| 15-24 | 1805 | 844 | 920 |
| 25-34 | 2185 | 1071 | 1114 |
| 35-44 | 1805 | 884 | 920 |
| 45-54 | 1900 | 950 | 950 |
| 55-64 | 1805 | 957 | 848 |
| Suma | 9499 | 4746 | 4753 |
| Próba bad | lawcza: 9499 | | |



Student News Market Research, August 2016



Activejet

Brand recognition

| | Udział % |
|-------------|----------|
| HP | 47,8% |
| Activejet | 42,0% |
| Brother | 32,1% |
| Ink-Jet | 24,9% |
| Black Point | 23,8% |
| Pryzmat | 22,3% |
| Incore | 8,3% |
| | |







Brand informations

• Imaging supplies:

B2B - toner laser, TTR, ribbons, office ink cartridges B2C - ink cartridges, refill systems, photo paper

- Energy: lighting, ups, power supplier
- Accessories: keyboard, mouse
- Office: paper shredder, cleaning accessories













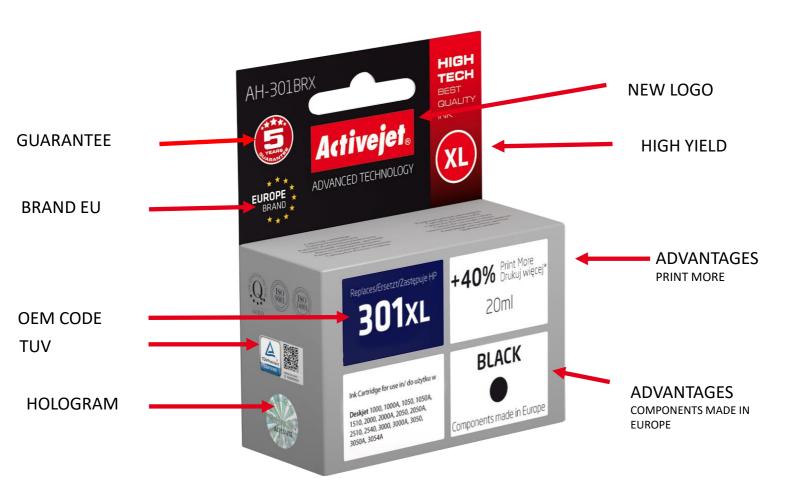


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The most important information on box







European marketing activities from 2019



NEW PRODUCTS

| System code | Product | Version | OEM | Color | Efficiency | Compatibility |
|---------------|---------|---------|--------|-------|------------|----------------------------------|
| EXPACJTHP0386 | ATH-44N | Supreme | CF244A | Black | 1000 | HP LaserJet Pro: M15a, M15w. |
| | | | | | | HP LaserJet Pro MFP: M28a, M28w. |



All the registered names and trademarks belong to their respective owners. activejet.com





Our products

- MOUSES AND KEYBOARD
- KEYBOARD ACTIVEJET K-3045
- KEYBOARD ACTIVEJET K-3021
- WIRED MOUSE ACTIVEJET AMY-083
- WIRELESS MOUSES ACTIVEJET AMY-313
- GAMING MOUSES AND KEYBOARDS







- CLEANING PRODUCTS
- COMPRESSED AIR
- CLEANING SET
- CLEANING FOAM
- PREPARATION FOR REMOVING LABELS





- SHREDDERS
- > ASH-0601S
- ➢ ASH-1201D
- ➢ ASH-0603H









Our products

- POWER STRIPS
- OVERVOLTAGE PROTECTION 1,5M/3M/5M EVEN 10M



- UNINTERRUPTIBLE POWER SUPPLY (UPS)
- ➢ AJE-1600VA
- > AJE-1000VA LED
- > AJE-2000VA RACK















Our products

- LIGHTNING NEW SERIES
- > HOLLY
- > BLANKA
- > TOSCANIA
- > LARA
- > LOLY















- ➢ BULBS
- LED STRIPS
- DESK LAMPS
- NICOLE
- FIXI
- LAMBS















Advantages - Quality test winner 2005-2019

- 2019 PC WORLD (INK)
- 2018 PC WORLD (INK)
- 2017 PC WORLD (toner)
- 2016 PC WORLD (INK)
- 2015 PC FORMAT (INK)
- 2015 PC WORLD (toner)
- 2015 PC WORLD (INK)
- 2014 PC WORLD (toner)
- 2014 PC WORLD (INK)

- 2013 PC WORLD (toner)
- 2013 PC WORLD (INK)
- 2013 KOMPUTER ŚWIAT (INK)
- 2012 PC WORLD (INK)
- 2011 PC FORMAT (INK)
- 2010 PC WORLD (INK)
- 2009 Komputer Świat (INK)
- 2007 Komputer Świat (INK)









Advantages - certifications 2008-2019

• 2019 - Consumer Quality Leader

- 2018 EUROPEAN QUALITY CERTIFICATE
- 2018 Consumer Golden Laurel
- 2017 Consumer Quality Leader
- 2016 Consumers Golden Laurel
- 2015 Consumers Golden Laurel
- 2014 Consumer Quality Leader
- 2004 2014 Leader of the decade
- 2013 Golden IT Ace Award
- 2013 Student Brand
- 2013 Consumer Golden Laurel
- 2013 Virtual Industry Leader
- 2013 Top Brand

- 2012 Certificates TUV Rheinland
- 2012 Certificates BSI
- 2012 Consumer Quality Leader
- 2012 Consumer Golden Laurel
- 2012 Top Brand
- 2012 Best programme for partners
- 2011 Top Brand
- 2011 Consumer Golden Laurel
- 2011 "Polish quality"
- 2010 Best programme for partners
- 2010 Consumer Golden Laurel
- 2010 CHIP's Product of the Year
- 2009 Student Brand
- 2008 Brand Leaders
- 2009 Quality of the Year
- 2008 Quality of the Year







Advantages - Certifications - TUV Rheinland

TUV RHEINLAND CERTIFICATION MONITORING OF PRODUCTION ISO/IEC 19798:2007, ISO/IEC 19752:2004 ISO/IEC 24711 oraz ISO/IEC 24712



BRITISH STANDARDS INSTITUTION GROUP MONITORING OF PRODUCTION ISO CERTIFICATIONS ISO 9001:2008 oraz ISO 14001:2004



150 9001

FS 87760

ISO CERTIFICATIONS ISO 9001, ISO 14001, ISO 27001 oraz ISO 28000.





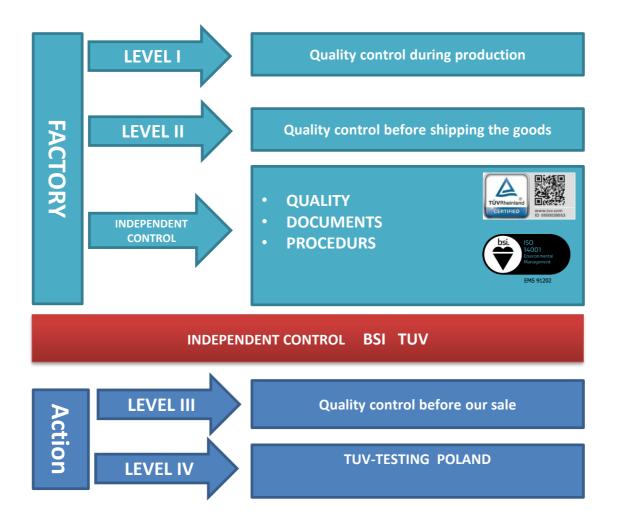


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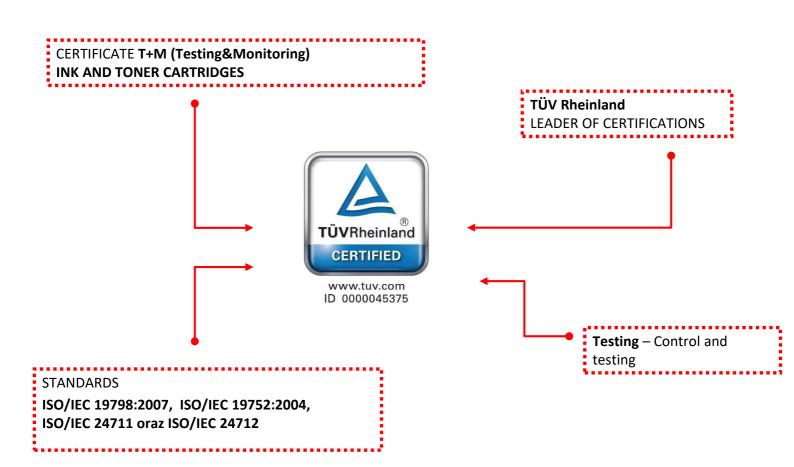
Activejet advantages







Certifications TUV Rheinland







Brand strategy - marketing support



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Marketing - advertisement for end users

Advertisements online



Advertisements TV







Advertisements press



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Marketing - sport sponsor

Main sponsor Legia Warszawa 2011-2013 25 thous. press releases



Cycling Team Verva-Activejet 2015-2016







European marketing activities Czech Republic 2016

Proffessional outdoors marketing

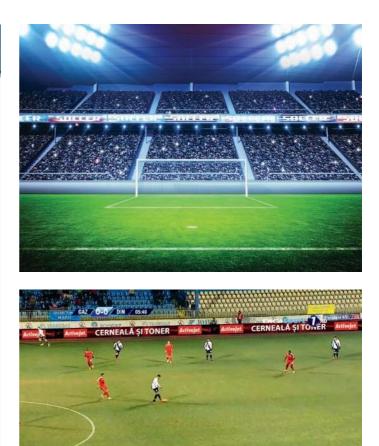






European marketing activities Romania 2017

| | | | n is under w ember 2016 | | n the Romania |
|---------------|--------------|----------|----------------------------|---------|----------------------------------|
| star | ting iro | Activejo | | | Activejet |
| | and a second | | | | |
| S. | Activejet | CE | RNEALĂ Ș | I TC | NER Activejet |
| best Stage | football m | Team 2 | Romanian leag | ue (LIC | 5A 1). TV Station |
| 15 | Astra | Pandurii | 04/05/06.11.16 | TBA | DIGISPORT / DOLCESPORT / LOOK TV |
| 17 | CFR Cluj | Pandurii | 25/26/27.11.16 | TBA | DIGISPORT / DOLCESPORT / LOOK TV |
| 18 | Astra | CFR Cluj | 29/30.11/01.12.16 | TBA | DIGISPORT / DOLCESPORT / LOOK TV |
| 19 | Gaz Metan | Dinamo | 02/03/04.12.16 | TBA | DIGISPORT / DOLCESPORT / LOOK TV |
| 20 | Astra | Steaua | 09/10/11.12.16 | TBA | DIGISPORT / DOLCESPORT / LOOK TV |
| | | | | | |



Activejet.





European marketing activities 2017









European marketing activities 2017 in German









Strengths – summary

- Brand position and recognisability
 - the market leader in Central and Eastern Europe (according to IDC)
 - OEM level in market research and tests
- European Brand
 - registration, components
- Rebranding 2017
 - visualisation, benefits for customers, component upgrade
 - original quality printing
 - new product lines
- Advanced marketing
 - advertising, TV, press, sponsoring
- Sales campaigns
 - end-user special offers, partner special offers, sponsoring
- Top quality - winning tests over the last 10 years
- **Certificates** external production supervision TUV, BSI
- IT action offer IT / household appliances / electronic equipment
- World-class logistics
- Training
- Warranties
- Marketing and sales support

Good time to join us!



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